

Leaving a gift in your will

Thank you



Thank you for considering leaving a gift to Inas in your will. It means a lot to us when someone chooses to support athletes with an intellectual disability in this way.

By remembering Inas in your will you can help athletes with an intellectual disability to achieve their dreams and show generations of young athletes, their families and the world that an intellectual disability is no barrier to sporting excellence

Why make a will

Having an up-to-date will is the only way to make sure that your family and friends, and any charities that are important to you, are provided for in the way you wish.

It's important to review your will from time to time to make sure it reflects any changes in your personal circumstances e.g. marriage. It's also useful to check whether your estate is affected by inheritance tax as there may have been changes to legislation over the years.

Types of gift

Any size of gift is gratefully received – from £50 to £500,000 any gift will be used to help people with an intellectual disability to have the chance to enjoy sport and to compete at the highest levels.

You can choose which type of gift you would like to leave in your will:

- **A share of your estate (residuary gift)**
a fraction or percentage of your estate or the residue (balance left) after other gifts and commitments have been made.
- **A sum of money (pecuniary gift)**
a specific sum of money. Please remember that inflation may impact on the value of this legacy over time.
- **A specific gift**
a specific item such as a painting, books, jewellery, an area of land, stocks and shares, or property.

Writing or amending your will

If you need to make or amend your will we would always recommend that you talk to a professional will-writer e.g. a solicitor or advocate in order to ensure your will is legally correct and that all your wishes are clear.

A codicil

If you have already made a will and would like to add a gift to Inas, your professional will-writer can add your request to your existing will – this is known as a Codicil. You might find it useful to download a copy of our Codicil form here: www.inas.org/codicil or a copy can be found at the end of this document.

Tax benefits

Gifts in wills to charities can be very tax efficient. The inheritance tax threshold can change so it is worth checking this with HMRC: www.hmrc.gov.uk/rates/inheritance.htm. The current threshold from 6 April 2009 to 5 April 2015 is £325,000. If your estate will attract inheritance tax, any bequest you leave to Inas will be deducted from your estate before any tax is calculated e.g. if your estate is worth £345,000 (£20,000 over the amount allowed as tax-free) and you leave Inas £3,000, then you will only pay inheritance tax on £17,000.

From 6th April 2012, if you leave 10% or more of your estate to charity, your estate will be taxed at a lower rate (36% rather than 40%) on any part that attracts inheritance tax.

Our details

In order to leave a gift in your will to Inas you will need the following information:

- Our name: International Sports Federation for Persons with Intellectual Disability (Inas)
- Our address: PO Box 4792, Sheffield, S21 9EQ
- Our registered charity number: 1144903.

Please let us know

It is very helpful if you can let us know if you intend to leave or have already left a gift in your will to Inas. This information will be treated in the strictest confidence and is not binding in any way; it simply helps us to know more about where our messages are being heard.

Further questions

If you have any other questions, please contact Kate Barker, Fundraising Manager at Inas on 07794 354 724 or by email to enquiries@inas.org.

On behalf of the 120,000 athletes we support - thank you for remembering Inas in your will.

Codicil to an existing will

I (full name)

Of (address)

Postcode

Declare this to be a first second third

codicil to my will dated (dd/mm/yyyy) _____

In addition to any legacies given in my said will I give (please tick)

_____ % of my estate

the sum of £ _____

the following specific item(s) _____

to the International Sports Federation for Persons with Intellectual Disability (Inas), PO Box 4972, Sheffield, S25 9EQ, Charity Registration Number 1144903, to be used for its general charitable purposes and I declare that the receipt of the Treasurer or duly authorised officer shall be a full and sufficient discharge of my Executor/Trustees.

In all other respects I confirm my said will and all other codicils thereto.

Signature

Date

Signed by the above named in our presence and witnessed by us in the presence of him/her and each other.

Witness one

Witness two

Name

Name

Address

Address

Postcode

Postcode

Occupation

Occupation

Signature

Signature

Date

Date